

**Header of the concerned institution**

**APPENDIX 5: Admission Accounting Letter**

You are kindly requested to approve the following value and quantities for MAROCLEAR operations:

Information	Detail
Value category <sup>1</sup>	<b>CD_ BT_ BSF</b>
Issuer	
Value Designation	
Value Code	
Quantity of securities	

Rate	Guarantee	Payment Status	Form
<input type="checkbox"/> Fixed rate	<input type="checkbox"/> With State Guarantee	<input type="checkbox"/> Not Applied	<input type="checkbox"/> Bearer Shares
<input type="checkbox"/> Zero rate/ discount rate	<input type="checkbox"/> Co-guarantee		<input type="checkbox"/> Registered
<input type="checkbox"/> Variable	<input type="checkbox"/> Secure		<input type="checkbox"/> Bearer Shares/
<input type="checkbox"/> Payment in kind	<input type="checkbox"/> No Guarantee / No Security		
	<input type="checkbox"/> Negative pledge		
	<input type="checkbox"/> Senior		
	<input type="checkbox"/> Senior Subordinate		
	<input type="checkbox"/> Junior Subordinate		
	<input type="checkbox"/> Junior		
	<input type="checkbox"/> Supranational		

**Entries to be posted:**

	Account No. <sup>2</sup>	ACCOUNT MANAGER	NAME OF THE ACCOUNT
<b>TO DEBIT</b>		MAROCLEAR	ISSUANCE
<b>TO CREDIT</b>			SECURITIES TO BE DISTRIBUTED

We hereby acknowledge that we have been mandated by the issuer to send you these instructions.<sup>3</sup>

Signed in ....., on .....

STAMP AND SIGNATURE OF THE AFFILIATE OR ITS AGENT	MAROCLEAR RECEIPT ACKNOWLEDGEMENT

<sup>1</sup> In the case of interest rate products, attach the repayment schedule

<sup>2</sup> Reserved for Maroclear

<sup>3</sup> Mandatory mention in case of management under mandate.